

News

October 31, 2018

FINANCIAL HIGHLIGHTS for the 2nd quarter of the Fiscal Year Ending March 2019

Listed Company Name : NS UNITED KAIUN KAISHA, LTD.
 Listing Stock Exchange : Tokyo
 Code Number : 9110
 Company Representative : (Title) President (Name) Kazuo Tanimizu
 Contact for Inquiry : (Title) Group Leader, Finance and Accounting Group
 (Name) Shinichi Kitazato (Phone) 81-3-6895-6261
 Schedule date to submit quarterly financial statement report : Nov 9, 2018
 Schedule date to start paying dividends : Dec 5, 2018

(Amounts are rounded to the nearest million yen)

**1. Consolidated Operating Performance for 2nd quarter of the Fiscal Year Ending March 2019
 (April 1, 2018 through September 30, 2018)**
(1) Consolidated Operating Results

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%
For the 2nd quarter of the fiscal year ending March 2019	76,081	12.3	4,761	24.3	4,464	43.2	4,392	20.0
For the 2nd quarter of the fiscal year ended March 2018	67,720	13.3	3,832	62.4	3,118	-	3,661	-

(Reference) Comprehensive Income
 For the 2nd quarter of the fiscal year 2018 : 8,116 mil. yen (82.4%)
 For the 2nd quarter of the fiscal year 2017 : 4,449 mil. yen (- %)

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities
	yen	yen
For the 2nd quarter of the fiscal year ending March 2019	186.36	-
For the 2nd quarter of the fiscal year ended March 2018	155.35	-

(Note) The Company carried out the share consolidation at the ratio of 10 shares to 1 share effective October 1, 2017. The income per share is calculated based on the assumption that the share consolidation had been carried out at the beginning of the previous fiscal year.

(2) Consolidated Financial State

	Total Assets		Net Assets		Equity Ratio	
	mil. yen		mil. yen		%	
For the 2nd quarter of the fiscal year ending March 2019	225,247		86,802		38.5	
For the fiscal year ended March 2018	228,229		80,691		35.3	

(Reference) Equity Capital

For the 2nd quarter of the fiscal year ending March 2019 : 86,787 mil. yen

For the fiscal year ended March 2018 : 80,677 mil. yen

2. Dividend Distribution

	Dividend per Share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	For Full Year
	Yen	Yen	Yen	Yen	Yen
For the fiscal year ended March 2018	-	0.00	-	85.00	85.00
For the fiscal year ending March 2019	-	50.00			
For the fiscal year ending March 2019 (Forecast)			-	65.00	115.00

(Note) Revision to quarterly dividend distribution forecast : Yes

**3. Forecast of Consolidated Operating Performance for Fiscal Year Ending March 2019
(April 1, 2018 through March 31, 2019)**

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Net Income per Share
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%	yen
For the fiscal year ending March 2019	152,000	9.4	9,300	26.3	8,100	45.8	9,000	36.1	381.89

(Note) Revision to quarterly operating performance forecast : Yes

Notes :

- (1) Changes of important subsidiaries during the period : N/A
(Changes in specific subsidiaries with changes in the scope of consolidation)
- (2) Application of specific accounting procedures in creating the quarterly consolidated financial statement : N/A
- (3) Changes in accounting principles and estimates, assnd retrospective restatement
 - i. Changes in accounting policies due to amendment of accounting standard : N/A
 - ii. Changes in accounting policies other than (i) above : N/A
 - iii. Changes in accounting estimates : N/A

iv. Retrospective restatement :

N/A

- (4) Number of outstanding shares (common stock)
- i. Number of outstanding shares (including treasury shares)
For the 2nd quarter of the fiscal year ending March 2019: 23,970,679 shares
For the the fiscal year ended March 2018: 23,970,679 shares
 - ii. Number of treasury shares
For the 2nd quarter of the fiscal year ending March 2019: 403,621 shares
For the fiscal year ended March 2018: 403,359 shares
 - iii. Average number of shares throughout the period :
For the 2nd quarter of the fiscal year ending March 2019: 23,567,187 shares
For the 2nd quarter of the fiscal year ended March 2018: 23,568,076 shares

(Note) The Company carried out the share consolidation at the ratio of 10 shares to 1 share effective October 1, 2017. The items (4)-i. ~ (4)-iii. are calculated based on the assumption that the share consolidation had been carried out at the beginning of the previous fiscal year.

(Note) Explanations and other comments about appropriate usage of forecast of operating performance
The above forecast is based on available information and assumption of uncertain factors with potential impact on our operating performance, as of the release date of this report. The actual results of operating performance could be substantially different from this forecast, depending on various factors.