

News

May 11, 2020

FINANCIAL HIGHLIGHTS for the Fiscal Year Ended March 2020

Listed Company Name : NS UNITED KAIUN KAISHA, LTD.
 Listing Stock Exchange : Tokyo
 Code Number : 9110 URL: <http://www.nsuship.co.jp>
 Company Representative : (Title) President (Name) Kazuo Tanimizu
 Contact for Inquiry : (Title) Group Leader, Finance and Accounting Group
 (Name) Katsutoshi Kobayashi (Phone) 81-3-6895-6251

Schedule date of the general meeting of shareholders : June 25, 2020

Schedule date to start paying dividends : June 26, 2020

Schedule date to submit the financial statement report : June 25, 2020

Preparation of Supplementary Material : Yes

Financial Results Presentation Held : No

(Amounts are rounded to the nearest million yen)

1. Consolidated Operating Performance for the Fiscal Year Ended March 2020
(April 1, 2019 through March 31, 2020)

(1) Consolidated Operating Results

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%
For the fiscal year ended March 2020	148,415	(1.8)	7,040	(21.0)	5,479	(29.6)	5,947	(36.3)
For the fiscal year ended March 2019	151,068	8.7	8,911	21.1	7,784	40.1	9,343	41.3

(Reference) Comprehensive Income

For the fiscal year ended March 2020 : 4,665 mil. yen ((59.5%))

For the fiscal year ended March 2019 : 11,520, mil. yen (139.5%)

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities	Return on Equity	Ordinary Income to Total Assets	Operating Income to Revenues
	yen	yen	%	%	%
For the fiscal year ended March 2020	252.33	-	6.6	2.3	4.7
For the fiscal year ended March 2019	396.42	-	11.0	3.4	5.9

(Reference) Equity Income

For the year ended March ended March 2020 : 10 mil. yen

For the year ended March ended March 2019 : 20 mil. yen

(2) Consolidated Financial State

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	mil. yen	mil. yen	%	yen
For the fiscal year ended March 2020	248,522	91,110	36.7	3,866.04
For the fiscal year ended March 2019	223,528	89,038	39.8	3,778.08

(Reference) Equity Capital

For the fiscal year ended March ended March 2020 : 91,110 mil. yen

For the fiscal year ended March ended March 2019 : 89,038 mil. yen

(3) Summary of Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Cash Equivalents at Year-End
	mil. yen	mil. yen	mil. yen	mil. yen
For the fiscal year ended March 2020	16,905	(39,935)	16,099	19,753
For the fiscal year ended March 2019	19,957	(5,031)	(15,491)	26,738

2. Dividend Distribution

	Dividend per share					Total dividends paid in the year	Dividend payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	For full year			
	yen	yen	yen	yen	yen			
For the fiscal year ended March 2019	-	50.00	-	65.00	115.00	2,710	29.0	3.0
For the fiscal year ended March 2020	-	45.00	-	35.00	80.00	1,885	31.7	2.1
For the fiscal year ending March 2021 (Forecast)	-	-	-	-	-		-	

(Note1) The corporate article of NS United Kaiun Kaisha sets September 30 and March 31 as record dates of dividend distribution. However, the amount of dividend distribution for the fiscal year ending March 2021 is currently undecided.

3. Forecast of Consolidated Operating Performance for Fiscal Year Ending March 2021 (April 1, 2020 through March 31, 2021)

At present, the extent of COVID-19 makes it impossible to formulate the amount of the influence. Therefore, the forecast of consolidated operating performance for the fiscal year ending March 2021 has not been decided but will be announced as soon as a reasonable disclosure of forecast becomes possible.

Notes :

- (1) Changes of important subsidiaries during the period : N/A
(Changes in specific subsidiaries with changes in the scope of consolidation)
- (2) Changes in accounting principles and estimates, and retrospective restatement
- i. Changes in accounting policies due to amendment of accounting standard : N/A
 - ii. Changes in accounting policies other than (i) above : N/A
 - iii. Changes in accounting estimates : N/A
 - iv. Retrospective restatement : N/A
- (3) Number of outstanding shares (common stock)
- i. Number of outstanding shares (including treasury shares)
 - For the fiscal year ended March 2020 : 23,970,679 shares
 - For the fiscal year ended March 2019 : 23,970,679 shares
 - ii. Number of treasury shares
 - For the fiscal year ended March 2020 : 403,989 shares
 - For the fiscal year ended March 2019 : 403,730 shares
 - iii. Average number of shares throughout the period :
 - For the fiscal year ended March 2020 : 23,566,804 shares
 - For the fiscal year ended March 2019 : 23,567,096 shares

(Reference) Outline of Non-Consolidated Operating Results for the Fiscal Year Ended March 2020 (April 1, 2019 through March 31, 2020)

(1) Non-Consolidated Operating Results

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Net Income	
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%
For the fiscal year ended March 2020	125,610	(1.8)	4,964	(12.3)	8,808	4.9	6,235	(28.1)
For the fiscal year ended March 2019	127,971	9.8	5,657	15.7	8,400	64.6	8,666	92.8

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities
	yen	yen
For the fiscal year ended March 2020	264.58	-
For the fiscal year ended March 2019	367.72	-

(2) Non-Consolidated Financial State

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	mil. yen	mil. yen	%	yen
For the fiscal year ended March 2020	117,316	73,765	62.9	3,130.07
For the fiscal year ended March 2019	110,619	70,043	63.3	2,972.08

(Reference) Equity Capital

For the fiscal year ended March 2020 : 73,765 mil. yen

For the fiscal year ended March 2019 : 70,043 mil. yen

(Note) This document of financial highlights is not audited by a certified accountant or any other auditing organization.

(Note) Explanations and other comments about appropriate usage of forecast of operating performance
 At present, the extent of COVID-19 makes it impossible to formulate the amount of the influence.
 Therefore, the forecast of consolidated operating performance for the fiscal year ending March 2021 has not been decided.