

News

April 30, 2021

FINANCIAL HIGHLIGHTS for the Fiscal Year Ended March 2021

Listed Company Name : NS UNITED KAIUN KAISHA, LTD.
 Listing Stock Exchange : Tokyo
 Code Number : 9110 URL: <http://www.nsuship.co.jp>
 Company Representative : (Title) President (Name) Kazuo Tanimizu
 Contact for Inquiry : (Title) Group Leader, Finance and Accounting Group
 (Name) Katsutoshi Kobayashi (Phone) 81-3-6895-6407

Schedule date of the general meeting of shareholders : June 28, 2021

Schedule date to start paying dividends : June 29, 2021

Schedule date to submit the financial statement report : June 28, 2021

Preparation of Supplementary Material : Yes

Financial Results Presentation Held : No

(Amounts are rounded to the nearest million yen)

**1. Consolidated Operating Performance for the Fiscal Year Ended March 2021
 (April 1, 2020 through March 31, 2021)**
(1) Consolidated Operating Results

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%
For the fiscal year ended March 2021	138,454	(6.7)	6,736	(4.3)	5,532	1.0	6,131	3.1
For the fiscal year ended March 2020	148,415	(1.8)	7,040	(21.0)	5,479	(29.6)	5,947	(36.3)

(Reference) Comprehensive Income

For the fiscal year ended March 2021 : 6,825 mil. yen (46.3 %)

For the fiscal year ended March 2020 : 4,665 mil. yen ((59.5%))

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities	Return on Equity	Ordinary Income to Total Assets	Operating Income to Revenues
	yen	yen	%	%	%
For the fiscal year ended March 2021	260.17	-	6.5	2.1	4.9
For the fiscal year ended March 2020	252.33	-	6.6	2.3	4.7

(Reference) Equity Income

For the year ended March ended March 2021 : 12 mil. yen

For the year ended March ended March 2020 : 10 mil. yen

(2) Consolidated Financial State

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	mil. yen	mil. yen	%	yen
For the fiscal year ended March 2021	270,760	96,402	35.6	4,090.63
For the fiscal year ended March 2020	248,522	91,110	36.7	3,866.04

(Reference) Equity Capital

For the fiscal year ended March ended March 2021 : 96,402 mil. yen

For the fiscal year ended March ended March 2020 : 91,110 mil. yen

(3) Summary of Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Cash Equivalents at Year-End
	mil. yen	mil. yen	mil. yen	mil. yen
For the fiscal year ended March 2021	22,654	(25,012)	10,051	27,613
For the fiscal year ended March 2020	16,905	(39,935)	16,099	19,753

2. Dividend Distribution

	Dividend per share					Total dividends paid in the year	Dividend payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	For full year			
	yen	yen	yen	yen	yen			
For the fiscal year ended March 2020	-	45.00	-	35.00	80.00	1,885	31.7	2.1
For the fiscal year ended March 2021	-	30.00	-	50.00	80.00	1,885	30.7	2.0
For the fiscal year ending March 2022 (Forecast)	-	-	-	-	-		-	

(Note1) The corporate article of NS United Kaiun Kaisha sets September 30 and March 31 as record dates of dividend distribution. However, the amount of dividend distribution for the fiscal year ending March 2022 is currently undecided.

3. Forecast of Consolidated Operating Performance for Fiscal Year Ending March 2022 (April 1, 2021 through March 31, 2022)

(Percentages represent changes from the previous fiscal year for the full year and from the same period of the previous fiscal year for the quarter.)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Net Income per Share
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%	yen
For six months	74,000	12.6	5,300	197.0	4,300	472.4	4,000	36.7	169.73
For full year	146,00	5.5	10,600	57.4	8,900	60.9	8,000	30.5	339.46

Notes :

- (1) Changes of important subsidiaries during the period : N/A
(Changes in specific subsidiaries with changes in the scope of consolidation)
- (2) Changes in accounting principles and estimates, and retrospective restatement
- i. Changes in accounting policies due to amendment of accounting standard : N/A
 - ii. Changes in accounting policies other than (i) above : N/A
 - iii. Changes in accounting estimates : N/A
 - iv. Retrospective restatement : N/A
- (3) Number of outstanding shares (common stock)
- i. Number of outstanding shares (including treasury shares)
 - For the fiscal year ended March 2021 : 23,970,679 shares
 - For the fiscal year ended March 2020 : 23,970,679 shares
 - ii. Number of treasury shares
 - For the fiscal year ended March 2021 : 404,046 shares
 - For the fiscal year ended March 2020 : 403,989 shares
 - iii. Average number of shares throughout the period :
 - For the fiscal year ended March 2021 : 23,566,655 shares
 - For the fiscal year ended March 2020 : 23,566,804 shares

(Reference) Outline of Non-Consolidated Operating Results for the Fiscal Year Ended March 2021 (April 1, 2020 through March 31, 2021)

(1) Non-Consolidated Operating Results

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Net Income	
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%
For the fiscal year ended March 2021	118,067	(6.0)	4,609	(7.1)	7,440	(15.5)	4,436	(28.9)
For the fiscal year ended March 2020	125,610	(1.8)	4,964	(12.3)	8,808	4.9	6,235	(28.1)

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities
	yen	yen
For the fiscal year ended March 2021	188.24	-
For the fiscal year ended March 2020	264.58	-

(2) Non-Consolidated Financial State

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	mil. yen	mil. yen	%	yen
For the fiscal year ended March 2021	120,244	77,585	64.5	3,292.16
For the fiscal year ended March 2020	117,316	73,765	62.9	3,130.07

(Reference) Equity Capital

For the fiscal year ended March 2021 : 77,585 mil. yen

For the fiscal year ended March 2020 : 73,765 mil. yen

(Note) This document of financial highlights is not audited by a certified accountant or any other auditing organization.

(Note) Explanations and other comments about appropriate usage of forecast of operating performance

The above forecast is based on available information and assumption of uncertain factors with potential impact on our operating performance, as of the release date of this report. The actual results of operating performance could be substantially different from this forecast, depending on various factors.