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News

April 28, 2022

FINANCIAL HIGHLIGHTS for the Fiscal Year Ended March 2022

Listed Company Name : NS UNITED KAIUN KAISHA, LTD.
 Listing Stock Exchange : Tokyo
 Code Number : 9110 URL: <https://www.nsuship.co.jp>
 Company Representative : (Title) President (Name) Kazuo Tanimizu
 Contact for Inquiry : (Title) Group Leader, Finance and Accounting Group
 (Name) Katsutoshi Kobayashi (Phone) 81-3-6895-6407

Schedule date of the general meeting of shareholders : June 28, 2022
 Schedule date to start paying dividends : June 29, 2022
 Schedule date to submit the financial statement report : June 28, 2022
 Preparation of Supplementary Material : Yes
 Financial Results Presentation Held : No

(Amounts are rounded to the nearest million yen)

1. Consolidated Operating Performance for the Fiscal Year Ended March 2022
(April 1, 2021 through March 31, 2022)

(1) Consolidated Operating Results

(Million yen)

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
For the fiscal year ended March 2022	195,941	41.5%	26,711	296.5%	26,606	380.9%	23,582	284.6%
For the fiscal year ended March 2021	138,454	△ 6.7%	6,736	△ 4.3%	5,532	1.0%	6,131	3.1%

(Reference) Comprehensive Income

For the fiscal year ended March 2022 : 25,190 mil. yen (269.1 %)

For the fiscal year ended March 2021 : 6,825 mil. yen (46.3%)

(Yen)

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities	Return on Equity	Ordinary Income to Total Assets	Operating Income to Revenues
For the fiscal year ended March 2022	1,000.67	-	22.0%	9.8%	13.6%
For the fiscal year ended March 2021	260.17	-	6.5%	2.1%	4.9%

(Reference) Equity Income

For the year ended March ended March 2022 : 5 mil. yen

For the year ended March ended March 2021 : 12 mil. yen

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(2) Consolidated Financial State

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	mil. yen	mil. yen	%	yen
For the fiscal year ended March 2022	274,871	118,189	43.0%	5,015.17
For the fiscal year ended March 2021	270,760	96,402	35.6%	4,090.63

(Reference) Equity Capital

For the fiscal year ended March ended March 2022 : 118,189 mil. yen

For the fiscal year ended March ended March 2021 : 96,402 mil. yen

(3) Summary of Consolidated Cash Flow

(Million yen)

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Cash Equivalents at Year-End
For the fiscal year ended March 2022	32,881	139	△ 29,915	31,215
For the fiscal year ended March 2021	22,654	△ 25,012	10,051	27,613

2. Dividend Distribution

(Million yen)

	Dividend per share (Yen)					Total dividends paid in the year	Dividend payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	For full year			
For the fiscal year ended March 2021	-	30.00	-	50.00	80.00	1,885	30.7%	2.0%
For the fiscal year ended March 2022	-	95.00	-	190.00	285.00	6,716	28.5%	6.3%
For the fiscal year ending March 2023 (Forecast)	-	125.00	-	-	-		-	

(Note1) The corporate article of NS United Kaiun Kaisha sets September 30 and March 31 as record dates of dividend distribution. However, the amount of dividend distribution for the fiscal year ending March 2023 and the total annual dividend are currently undecided.

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3. Forecast of Consolidated Operating Performance for Fiscal Year Ending March 2023 (April 1, 2022 through March 31, 2023)

(Percentages represent changes from the previous fiscal year for the full year and from the same period of the previous fiscal year for the quarter.)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Net Income per Share
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%	yen
For six months	97,000	8.1	12,000	6.2	11,000	5.1	9,300	6.7	394.63
For full year	190,000	△3.0	21,000	△21.4	20,000	△24.8	17,800	△24.5	755.31

Notes :

- (1) Changes of important subsidiaries during the period : N/A
(Changes in specific subsidiaries with changes in the scope of consolidation)
- (2) Changes in accounting principles and estimates, and retrospective restatement
- i. Changes in accounting policies due to amendment of accounting standard : Yes
 - ii. Changes in accounting policies other than (i) above : N/A
 - iii. Changes in accounting estimates : N/A
 - iv. Retrospective restatement : N/A
- (3) Number of outstanding shares (common stock)
- i. Number of outstanding shares (including treasury shares)
 - For the fiscal year ended March 2022 : 23,970,679 shares
 - For the fiscal year ended March 2021 : 23,970,679 shares
 - ii. Number of treasury shares
 - For the fiscal year ended March 2022: 404,351 shares
 - For the fiscal year ended March 2021 : 404,046 shares
 - iii. Average number of shares throughout the period :
 - For the fiscal year ended March 2022 : 23,566,487 shares
 - For the fiscal year ended March 2021 : 23,566,655 shares

(Reference) Outline of Non-Consolidated Operating Results for the Fiscal Year Ended March 2022 (April 1, 2021 through March 31, 2022)

(1) Non-Consolidated Operating Results

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Net Income	
	mil. yen	%	mil. yen	%	mil. yen	%	mil. yen	%
For the fiscal year ended March 2022	172,556	46.2	22,834	395.4	30,807	314.0	27,461	519.0
For the fiscal year ended March 2021	118,067	△6.0	4,609	△7.1	7,440	△15.5	4,436	△28.9

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(Yen)

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities
For the fiscal year ended March 2022	1,165.25	-
For the fiscal year ended March 2021	188.24	-

(2) Non-Consolidated Financial State

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	mil. yen	mil. Yen	%	yen
For the fiscal year ended March 2022	159,114	102,636	64.5	4,355.22
For the fiscal year ended March 2021	120,244	77,585	64.5	3,292.16

(Reference) Equity Capital

For the fiscal year ended March 2022 : 102,636 mil. yen

For the fiscal year ended March 2021 : 77,585 mil. yen

(Note) This document of financial highlights is not audited by a certified accountant or any other auditing organization.

(Note) Explanations and other comments about appropriate usage of forecast of operating performance
The above forecast is based on available information and assumption of uncertain factors with potential impact on our operating performance, as of the release date of this report. The actual results of operating performance could be substantially different from this forecast, depending on various factors.