



FINANCIAL HIGHLIGHTS for the 1st quarter of the Fiscal Year Ended March 2023

Listed Company Name : NS UNITED KAIUN KAISHA, LTD.
 Listing Stock Exchange : Tokyo
 Code Number : 9110 URL: <https://www.nsuship.co.jp>
 Company Representative : (Title) President (Name) Kazuo Tanimizu
 Contact for Inquiry : (Title) Group Leader, Finance and Accounting Group
 : (Name) Katsutoshi Kobayashi (Phone) 81-3-6895-6407
 Schedule date to start paying dividends : -
 Preparation of Supplementary Material : No

(Amounts are rounded to the nearest million yen)

1. Consolidated Operating Performance for the 1st quarter of the Fiscal Year Ended March 2023 (April 1, 2022 through June 30, 2022)

(1) Consolidated Operating Results

(Million yen)

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
For the 1st quarter of the fiscal year ended March 2023	62,312	45.6%	11,195	138.7%	13,116	217.8%	10,498	195.7%
For the 1st quarter of the fiscal year ended March 2022	42,811	35.6%	4,690	-	4,127	-	3,551	66.5%

(Reference) Comprehensive Income

For the 1st quarter of the fiscal year ended March 2023 : 10,328 mil. yen (181.9%)

For the 1st quarter of the fiscal year ended March 2022 : 3,664 mil. yen (68.9%)

(yen)

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities
For the 1st quarter of the fiscal year ended March 2023	445.45	-
For the 1st quarter of the fiscal year ended March 2022	150.66	-

(2) Consolidated Financial State

(Million yen)

	Total Assets	Net Assets	Equity Ratio
For the 1st quarter of the fiscal year ended March 2023	285,727	124,039	43.4%
For the fiscal year ended March 2022	274,871	118,189	43.0%

(Reference) Equity Capital

For the 1st quarter of the fiscal year ended March 2023 : 124,039 mil. yen

For the fiscal year ended March 2022 : 118,189 mil. yen

2. Dividend Distribution

(yen)

	Dividend per share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year-end	For full year
For the fiscal year ended March 2022	-	95.00	-	190.00	285.00
For the fiscal year ended March 2023	-				
For the fiscal year ending March 2023 (Forecast)		170.00	-	170.00	340.00

(Note) Revision to quarterly dividend distribution forecast : Yes

(Note) Corporate article of NS United Kaiun Kaisha, Ltd. sets September 30 and March 31 as record dates of dividend distribution.

3. Forecast of Consolidated Operating Performance for Fiscal Year Ending March 2023 (April 1, 2022 through March 31, 2023)

(Million yen)

(Percentages represent changes from the previous fiscal year for the full year and from the same period of the previous fiscal year for the quarter.)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Net Income per Share
For six months	120,000	33.8%	19,000	68.1%	21,000	100.7%	17,000	95.0%	721.37
For full year	217,000	10.7%	29,000	8.6%	30,000	12.8%	26,000	10.3%	1,103.27

(Note) Revision to quarterly operating performance forecast : Yes

Notes :

- (1) Changes of important subsidiaries during the period : N/A
(Changes in specific subsidiaries with changes in the scope of consolidation)
- (2) Changes in accounting principles and estimates, and retrospective restatement
- i. Changes in accounting policies due to amendment of accounting standard : N/A
 - ii. Changes in accounting policies other than (i) above : N/A
 - iii. Changes in accounting estimates : N/A
 - iv. Retrospective restatement : N/A
- (3) Number of outstanding shares (common stock)
- i. Number of outstanding shares (including treasury shares)
 - For the 1st quarter of the fiscal year ended March 2023 : 23,970,679 shares
 - For the fiscal year ended March 2022 : 23,970,679 shares
 - ii. Number of treasury shares
 - For the 1st quarter of the fiscal year ended March 2023 : 404,398 shares
 - For the fiscal year ended March 2022 : 404,351 shares
 - iii. Average number of shares throughout the period :
 - For the 1st quarter of the fiscal year ended March 2023 : 23,566,294 shares
 - For the 1st quarter of the fiscal year ended March 2022 : 23,566,594 shares

(Note) This document of financial highlights is not audited by a certified accountant or any other auditing organization.

(Note) Above forecast is based on available information as of the release date of this report.

The actual operating performance may be different from this forecast statement, due to various unforeseen factors.