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October 31, 2022

## FINANCIAL HIGHLIGHTS for the 2nd quarter of the Fiscal Year Ended March 2023

Listed Company Name : NS UNITED KAIUN KAISHA, LTD.  
Listing Stock Exchange : Tokyo Stock Exchange (TSE) Prime Market  
Code Number : 9110 URL: <https://www.nsuship.co.jp>  
Company Representative : (Title) President (Name) Kazuo Tanimizu  
Contact for Inquiry : (Title) Group Leader, Finance and Accounting Group  
(Name) Katsutoshi Kobayashi (Phone) 81-3-6895-6407  
Schedule date to submit the financial statement report : November 10, 2022  
Schedule date to start paying dividends : December 5, 2022  
Preparation of Supplementary Material : Yes  
Financial Results Presentation Held No

(Amounts are rounded to the nearest million yen)

### 1. Consolidated Operating Performance for the 2nd quarter of the Fiscal Year Ended March 2023 (April 1, 2022 through September 30, 2022)

#### (1) Consolidated Operating Results

(Million yen)

(% represents the rate of change on year-on-year basis)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
For the 2nd quarter of the fiscal year ended March 2023	130,836	45.9%	20,673	82.9%	24,128	130.6%	19,426	122.8%
For the 2nd quarter of the fiscal year ended March 2022	89,698	36.5%	11,301	533.2%	10,464	-	8,719	197.9%

(Reference) Comprehensive Income

For the 2nd quarter of the fiscal year ended March 2023 : 18,705 mil. yen (103.3%)

For the 2nd quarter of the fiscal year ended March 2022 : 9,199 mil. yen (281.3%)

(yen)

	Net Income per Share	Net Income per Share after Adjustment for Residual Securities
For the 2nd quarter of the fiscal year ended March 2023	824.33	-
For the 2nd quarter of the fiscal year ended March 2022	369.97	-

#### (2) Consolidated Financial State

(Million yen)

	Total Assets	Net Assets	Equity Ratio
For the 2nd quarter of the fiscal year ended March 2023	291,593	132,415	45.4%
For the fiscal year ended March 2022	274,871	118,189	43.0%

(Reference) Equity Capital

For the 2nd quarter of the fiscal year ended March 2023 : 132,415 mil. yen

For the fiscal year ended March 2022 : 118,189 mil. yen

## Dividend Distribution

(yen)

	Dividend per share				
	1 <sup>st</sup> Quarter	2 <sup>nd</sup> Quarter	3 <sup>rd</sup> Quarter	Year-end	For full year
For the fiscal year ended March 2022	-	95.00	-	190.00	285.00
For the fiscal year ended March 2023	-	170.00			
For the fiscal year ending March 2023 (Forecast)			-	170.00	340.00

(Note) Revision to quarterly dividend distribution forecast : No

## 2. Forecast of Consolidated Operating Performance for Fiscal Year Ending March 2023 (April 1, 2022 through March 31, 2023)

(Million yen)

(Percentages represent changes from the previous fiscal year for the full year and from the same period of the previous fiscal year for the quarter.)

	Revenues		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Net Income per Share
For full year	217,000	10.7%	29,000	8.6%	30,000	12.8%	26,000	10.3%	1,103.27

(Note) Revision to quarterly operating performance forecast : No

### Notes :

- (1) Changes of important subsidiaries during the period : N/A  
(Changes in specific subsidiaries with changes in the scope of consolidation)
- (2) Changes in accounting principles and estimates, and retrospective restatement
  - i. Changes in accounting policies due to amendment of accounting standard : N/A
  - ii. Changes in accounting policies other than (i) above : N/A
  - iii. Changes in accounting estimates : N/A
  - iv. Retrospective restatement : N/A
- (3) Number of outstanding shares (common stock)
  - i. Number of outstanding shares (including treasury shares)
 

For the 2nd quarter of the fiscal year ended March 2023 :	23,970,679 shares
For the fiscal year ended March 2022 :	23,970,679 shares
  - ii. Number of treasury shares
 

For the 2nd quarter of the fiscal year ended March 2023 :	404,526 shares
For the fiscal year ended March 2022 :	404,351 shares
  - iii. Average number of shares throughout the period :
 

For the 2nd quarter of the fiscal year ended March 2023 :	23,566,261 shares
For the 2nd quarter of the fiscal year ended March 2022 :	23,566,552 shares

(Note) This document of financial highlights is not audited by a certified accountant or any other auditing organization.

(Note) Above forecast is based on available information as of the release date of this report.

The actual operating performance may be different from this forecast statement, due to various unforeseen factors.